



KSH Holdings Limited

(Company Registration Number: 200603337G)
(Incorporated in the Republic of Singapore on 9 March 2006)

KSH HOLDINGS LIMITED

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF WARRANTS

The Board of Directors of KSH Holdings Limited ("the Company") is pleased to announce the issue and allotment of an aggregate of 57,000 ordinary shares in the capital of the Company at the exercise price of S\$0.10 each, pursuant to the exercise of the 57,000 Warrants. These new shares are listed and quoted on the Singapore Exchange Securities Trading Limited on 15 January 2010.

The new shares issued will rank pari passu in all respects with the existing shares of the Company.

Upon issue of the above shares, the number of issued shares fully paid in the capital of the Company and the number of outstanding Warrants are as follows :-

As at 15 January 2010 (Listed and Quoted on the SGX-ST)

Total number of issued shares Excluding treasury shares			Company Warrants		
	Number	\$		Number	\$
Before exercise	293,376,404	36,493,765.40	Before exercise	59,113,596	5,911,359.60
Add: Issued pursuant to exercise	57,000	5,700.00	Less: Amount exercised	57,000	5,700.00
After exercise	293,433,404	36,499,465.40	Amount outstanding	59,056,596	5,905,659.60

By Order of the Board

Choo Chee Onn
Executive Chairman and Managing Director

Date :15 January 2010