



KSH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 5th Annual General Meeting of **KSH HOLDINGS LIMITED** will be held at Furama City Centre Singapore, Ballroom 2, Level 5, 60 Eu Tong Sen Street, Singapore 059804 on Friday, 22 July 2011 at 9.30 a.m. for the following purposes: -

ORDINARY BUSINESS

1. To receive the audited accounts for the financial year ended 31 March 2011 and the reports of the Directors and Auditors. **[Resolution 1]**
2. To declare a final tax exempt (one-tier) dividend of 1.0 cent per share for the financial year ended 31 March 2011. **[Resolution 2]**
3. To approve Directors' fees of \$57,600 for the financial year ended 31 March 2011 to the Executive Directors. (2010: \$57,600) **[Resolution 3]**
4. To approve Directors' fees of \$180,000, to be paid quarterly in arrears for the financial year ending 31 March 2012 to the Independent Directors. (2010: \$180,000) **[Resolution 4]**
5. To re-elect the following Directors retiring under Article 89 of the Company's Articles of Association:
(a) Mr Lim Kee Seng
(b) Mr Tok Cheng Hoe
[Resolution 5(a)]
[Resolution 5(b)]
Mr Lim Kee Seng will, upon re-appointment as a Director of the Company, remain as an Executive Director.
Mr Tok Cheng Hoe will, upon re-appointment as a Director of the Company, remain as an Executive Director.
6. To re-appoint Ernst & Young LLP as Auditors and to authorise the Directors to fix their remuneration. **[Resolution 6]**

SPECIAL BUSINESS

7. To consider and, if thought fit, pass the following as Ordinary Resolutions, with or without modifications: - **[Resolution 7]**
"That pursuant to Section 161 of the Companies Act, Cap. 50 and listing rules of the Singapore Exchange Securities Trading Limited, authority be and is hereby given to the directors of the Company to allot and issue shares and convertible securities in the Company (whether by way of rights, bonus or otherwise) at any time to such persons and upon such terms and conditions and for such purposes as the directors may in their absolute discretion deem fit, provided that the aggregate number of shares and convertible securities to be issued pursuant to this resolution does not exceed 50% of the total number of issued shares excluding treasury shares issued by the Company, of which the aggregate number of shares and convertible securities to be issued other than on a pro-rata basis to existing shareholders of the Company does not exceed 20% of the total number of issued shares excluding treasury shares issued by the Company. For the purposes of this resolution, the total number of issued shares excluding treasury shares to be issued by the Company shall be based on the total number of issued shares excluding treasury shares issued by the Company at the time this resolution approving the mandate is passed (after adjusting for any new shares arising from conversion or exercise of convertible securities; or new shares arising from exercising share options or vesting of share awards outstanding or subsisting at the time of the passing of the resolution approving the mandate, provided the option or awards were granted in compliance with Part VIII of Chapter 8 of the Listing Manual and any subsequent bonus issue, consolidation or subdivision of shares in the Company), and unless revoked or varied by the Company in general meeting, such authority shall continue in force until the conclusion of the next annual general meeting of the Company or the date by which the next annual general meeting of the Company is required by law to be held, whichever is the earlier."
8. That pursuant to Section 161 of the Companies Act, Cap. 50, the Directors be empowered to allot and issue from time to time such number of shares in the capital of the Company as may be required to be allotted and issued pursuant to the KSH Scrip Dividend Scheme. **[Resolution 8]**
9. To transact any other ordinary business of an Annual General Meeting of which due notice shall have been given.

By Order of the Board

TANG HAY MING TONY
STELLA CHAN
Company Secretaries
30 June 2011

EXPLANATORY NOTES ON SPECIAL BUSINESS TO BE TRANSACTED :

Resolution 7 authorises the Directors of the Company from the date of the above Meeting until the next Annual General Meeting to issue shares and convertible securities in the Company up to 50% of the Company's total number of issued shares excluding treasury shares in the capital of the Company, with an aggregate sub-limit of 20% of the Company's total number of issued shares excluding treasury shares for any issue of shares and convertible securities not made on a pro-rata basis to existing shareholders of the Company, as more particularly set out in the resolution.

Resolution 8 authorises the Directors of the Company to issue shares pursuant to the KSH Scrip Dividend Scheme to members who in respect of a qualifying dividend, have elected to receive scrip in lieu of the cash amount of qualifying dividend.

NOTES :

- 1) A member entitled to attend and vote at the Meeting is entitled to appoint not more than two proxies to attend and vote in his stead. A proxy need not be a member of the Company.
- 2) The instrument appointing a proxy must be deposited at the Company's Registered Office, 36 Senoko Road Singapore 758108, not less than 48 hours before the time fixed for holding the Meeting.

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of KSH Holdings Limited ("the **Company**") will be held at 60 Eu Tong Sen Street, Furama City Centre, Ballroom 2, Level 5, Singapore 059804 on 22 July 2011 at 10.30 a.m., or immediately after the conclusion of the Annual General Meeting of the Company to be held at 9.30 a.m. on the same day and at the same place, for the purpose of considering and, if thought fit, passing, with or without amendments, the following Resolutions, of which Resolution 1 will be proposed as a Ordinary Resolution and Resolution 2 will be proposed as a Special Resolution:

RESOLUTION 1: ORDINARY RESOLUTION

THE PROPOSED SHARE PURCHASE MANDATE

That the Directors of the Company be and are hereby authorised to make purchases (whether by way of market purchases or off-market purchases on an equal access scheme) from time to time of up to ten per cent. (10%) of the total number of ordinary shares in the capital of the Company (excluding any ordinary shares held as treasury shares) as at the date of this Resolution at any price up to but not exceeding the Maximum Price as defined in the Company's circular to shareholders of the Company dated 30 June 2011 (the "**Circular**"), and this mandate shall continue in force until the date on which the next Annual General Meeting of the Company is held or is required by law to be held, whichever is the earlier, unless prior thereto, share purchases are carried out to the full extent mandated or the Share Purchase Mandate is revoked or varied by the Company in general meeting.

RESOLUTION 2: SPECIAL RESOLUTION

THE PROPOSED AMENDMENT TO THE ARTICLES OF ASSOCIATION BY THE ADDITION OF ARTICLE 129A

That the Articles of Association of the Company be and are hereby amended in the manner described in Appendix A-1 of the Circular.

By Order of the Board

TANG HAY MING TONY
STELLA CHAN
Company Secretaries
30 June 2011

IMPORTANT: PLEASE READ NOTES

Notes:

1. A member of the Company entitled to attend and vote at the Extraordinary General Meeting ("the **EGM**") is entitled to appoint not more than two proxies to attend and vote on his behalf. A proxy need not be a member of the Company. The instrument appointing a proxy must be deposited at the Company's registered office at 36 Senoko Road Singapore 758108 not less than 48 hours before the time fixed for the EGM.
2. The instrument appointing a proxy must be signed by the appointor or his attorney duly authorised in writing. Where the instrument appointing a proxy is executed by a corporation, it must be executed either under its seal or under the hand of any officer or attorney duly authorised. Where the instrument appointing a proxy is signed by an attorney, the letter or power of attorney or a duly certified copy of the same (unless previously registered with the Company) must be lodged with the instrument appointing a proxy.
3. A Depositor's name must appear on the Depository Register maintained by The Central Depository (Pte) Limited 48 hours before the time fixed for holding the EGM in order for the Depositor to be entitled to attend and vote at the EGM.