



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)
(the "**Company**")

KSH HOLDINGS LIMITED SCRIP DIVIDEND SCHEME – DESPATCH OF NOTICES OF ELECTION

The board of directors (the "**Board**") of KSH Holdings Limited (the "**Company**") refers to the previous announcements made on 24 May 2011, 17 June 2011, 30 June 2011, 22 July 2011, 25 July 2011 and 3 August 2011 (the "**Previous Announcements**"), and the circular dated 30 June 2011 (the "**Circular**") in relation to the KSH Holdings Limited Scrip Dividend Scheme.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed thereto in the Previous Announcements and Circular.

The Board wishes to announce that Notices of Election have been despatched today to all eligible persons registered as holders of Shares in the Register of Members of the Company or the Depository Register, as the case may be, as at 5.00 p.m. on 3 August 2011. The Board had previously announced on 3 August 2011 that the Issue Price of each new ordinary share to be issued in relation to the application of the KSH Holdings Limited Scrip Dividend Scheme to the final tax exempt one-tier dividend of 1.0 cent per ordinary share in the capital of the Company (the "**Dividend**"), approved by the Shareholders at the annual general meeting of the Company on 22 July 2011, is S\$0.245. The Issue Price represents a discount amounting to approximately 2.4% to the average of the last dealt price of a Share on the SGX-ST for each of the three (3) market days during the Price Determination Period from 1 August 2011 to 3 August 2011.

Eligible Shareholders who wish to participate in the KSH Holdings Limited Scrip Dividend Scheme must complete, sign and return the Notices of Election by 5.00 p.m. on 5 September 2011 to the Company c/o the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623, or if the eligible Shareholder is a depositor through CDP, at 4 Shenton Way #02-01, SGX Centre 2, Singapore 068807.

Notices of Election for participation in the KSH Holdings Limited Scrip Dividend Scheme received after 5.00 p.m. on 5 September 2011 will not be effective for the Dividend in respect of such Notices of Election and all future Qualifying Dividends. Eligible Shareholders who do not elect to participate in the KSH Holdings Scrip Dividend Scheme will receive all of their respective entitlements to the Dividend in cash.

Shareholders who have not received their Notices of Election by 18 August 2011 should notify the Company's Share Registrar or CDP, as the case may be. A copy of the KSH Holdings Limited Scrip Dividend Scheme Statement setting out its terms and conditions is available upon request from the Company's Share Registrar at the address set out above.

By Order of the Board

Choo Chee Onn
Executive Chairman and Managing Director

12 August 2011