



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)
(the "**Company**")

KSH HOLDINGS LIMITED – EXPIRY OF WARRANTS W120402

The board of directors (the "**Board**") of KSH Holdings Limited (the "**Company**") refers to its previous announcements dated 27 February 2012 and 2 April 2012 (the "**Previous Announcements**"). All capitalised terms not defined herein shall bear the same meanings ascribed to them in the Previous Announcements.

The Board wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants have expired at 5.00 p.m. on Monday, 2 April 2012. There were 425,229 invalid Warrants. Any subscription rights which have not been exercised have lapsed, and the Warrants have ceased to be valid.

By Order of the Board

Choo Chee Onn
Executive Chairman and Managing Director
3 April 2012