



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)

LISTING AND QUOTATION OF BONUS SHARES

The Board of Directors (the "Directors") of KSH Holdings Limited (the "Company") refer to the Company's announcements on 25 May 2012, 31 May 2012 and 11 July 2012 in relation to the Proposed Bonus Issue.

Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as ascribed to them in the Company's announcements dated 25 May 2012.

The Directors of the Company are pleased to announce that 35,223,084 Bonus Shares (comprising 34,823,084 new Shares and 400,000 treasury shares) have been allotted and issued on 6 August 2012 pursuant to the Proposed Bonus Issue. The Bonus Shares will be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 13 August 2012.

The Bonus Shares in respect of Shares held by shareholders when allotted and issued will rank *pari passu* in all respects with the existing issued Shares and with each other, except that the Bonus Shares **will not be entitled to such rights, allotments or distributions the record date of which falls before the date of allotment and issue of such Bonus Shares (including any dividends declared or paid in respect of the financial year ended 31 March 2012).**

Following the allotment and issue of the Bonus Shares, the total number of issued Shares will increase from 352,231,223 Shares to 387,454,307 Shares (including treasury shares that increased from 4,000,000 treasury shares to 4,400,000 treasury shares).

By Order of the Board

Choo Chee Onn
Executive Chairman and Managing Director
6 August 2012