



KSH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200603337G)

PROPOSED PLACEMENT OF UP TO 30,899,000 NEW ORDINARY SHARES AND 4,101,000 EXISTING ISSUED ORDINARY SHARES WHICH ARE HELD BY THE COMPANY AS TREASURY SHARES (THE “TREASURY SHARES”) IN ACCORDANCE WITH SECTION 76H OF THE COMPANIES ACT, CAP. 50 IN THE SHARE CAPITAL OF THE COMPANY (THE “PLACEMENT”) –

NOTICE OF SALE OF TREASURY SHARES

The board of directors (the “**Board**”) of KSH Holdings Limited (the “**Company**”) refers to the announcements made on 12 March 2013 and 20 March 2013 in relation to the Placement (the “**Announcements**”).

Unless otherwise defined, all terms and references used herein shall have the same meaning as ascribed to them in the Announcements.

The Board is pleased to announce that pursuant to the terms and conditions of the Placement Agreement, the Company has released 4,101,000 Treasury Shares for transfer to the placees procured by the Placement Agent.

Pursuant to Rule 704(28) of the Listing Manual of the SGX-ST, the details of the transfer of the Treasury Shares are set out as follows:

Date of sale	25 March 2013	
Purpose of sale	Transfer of Treasury Shares to placees procured by the Placement Agent pursuant to the Placement Agreement	
Number of treasury shares sold	4,101,000	
Number of treasury shares before and after the sale	Before sale	4,101,000
	After sale	0
Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after the sale	Before sale	1.07% ⁽¹⁾
	After sale	0.00% ⁽²⁾
Value of the treasury shares sold	S\$1,030,609.50	



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Notes:

- (1) The percentage is computed based on 383,454,307 Shares (including treasury shares) in the share capital of the Company before the allotment and issue of the 30,899,000 New Shares and the sale and transfer of the 4,101,000 Treasury Shares pursuant to the Placement.
- (2) There are no treasury shares after the allotment and issue of the 30,899,000 New Shares and sale and transfer of the 4,101,000 Treasury Shares pursuant to the Placement.

BY ORDER OF THE BOARD

CHOO CHEE ONN
EXECUTIVE CHAIRMAN / MANAGING DIRECTOR
25 March 2013