



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)

INAUGURAL ISSUE OF S\$75,000,000 5.25% FIXED RATE NOTES DUE 2016 UNDER THE S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF KSH HOLDINGS LIMITED

The Board of Directors (the **%Directors+**) of KSH Holdings Limited (the **%Company+**) wishes to announce that it has today issued S\$75,000,000 5.25 per cent. notes due 2016 (the **%Notes+**). The Notes are issued under the S\$300,000,000 Multicurrency Medium Term Note Programme established by the Company on 5 July 2013 (the **%Programme+**). DBS Bank Ltd. acted as the sole lead manager and bookrunner for the issue of the Notes.

The Notes are issued at an issue price of 100 per cent. of their principal amount and in denominations of S\$250,000. The Notes will bear interest at a fixed rate of 5.25 per cent. per annum payable semi-annually in arrear and will mature on 20 May 2016.

The net proceeds from the issue of the Notes under the Programme (after deducting issue expenses) will be used for general corporate purposes including refinancing of borrowings, financing investments and general working capital of the Company or its subsidiaries.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the **%SGX-ST+**) for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principal from the SGX-ST for the listing and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Notes.

The Notes are expected to be listed on the SGX-ST on 21 November 2013.

BY ORDER OF THE BOARD
KSH HOLDINGS LIMITED

CHOO CHEE ONN
Executive Chairman and Managing Director
20 November 2013