



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)

INCORPORATION OF NEW COMPANY IN QUEENSLAND, AUSTRALIA

Further to the announcement on 6 June 2014 (Announcement reference. SG140606OTHR3VQC), the Board of Directors of KSH Holdings Limited (the “**Company**”), and together with its subsidiaries, the “**Group**”), wishes to announce the following:

- 1) Wickham Invesco Pte. Ltd. (~~Wickham Invesco~~), a company in which the Group currently holds 15% equity interest, has established a new company, namely Wickham 186 Pty Ltd (~~Wickham 186~~) in Queensland, Australia.
- 2) The principal activity of Wickham 186 is real estate activities and investment holding.
- 3) At incorporation, the issued and paid up capital of Wickham Investments is AUD 2.00 comprising 2 ordinary shares.
- 4) The aforesaid incorporation is not, in itself, expected to have any material impact on the earnings and net tangible assets per share of the Group for the current financial year ending 31 March 2015.
- 5) None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction save for their shareholdings (if any) in the Company.

By Order of the Board

CHOO CHEE ONN

Executive Chairman and Managing Director

12 June 2014