



## **KSH HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore on 9 March 2006)  
(Company Registration Number: 200603337G)

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**S\$75,000,000 5.25 PER CENT. NOTES DUE 2016 (ISIN CODE: SG58J0998596) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) ISSUED BY KSH HOLDINGS LIMITED (THE “COMPANY”) PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 5 JULY 2013**

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### **Announcement of Results of Meeting**

Reference is made to the announcement made by the Company on 28 May 2015 in relation to the commencement of a consent solicitation process by the Company in relation to the Series 001 Notes.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 28 May 2015 (the “**Consent Solicitation Statement**”) issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 19 June 2015 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

Pursuant to the passing of the Extraordinary Resolution by the Noteholders, the Company and DBS Trustee Limited have today entered into a supplemental trust deed to provide for the Amendments (as defined in the Consent Solicitation Statement).

BY ORDER OF THE BOARD  
**KSH HOLDINGS LIMITED**

**CHOO CHEE ONN**  
Executive Chairman and Managing Director  
19 June 2015

*NOTE: This announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.*