



KSH Holdings Limited

(Company Registration Number: 200603337G)
(Incorporated in the Republic of Singapore on 9 March 2006)

PROPOSED SUB-DIVISION OF EVERY ONE (1) EXISTING SHARE IN THE CAPITAL OF KSH HOLDINGS LIMITED INTO TWO (2) SHARES

On 27 November 2007, the Board of Directors (the “**Directors**”) of KSH Holdings Limited (the “**Company**”) announced that the Company is proposing the sub-division of every one existing ordinary share (the “**Share**”) in the capital of the Company into two Shares in the capital of the Company (the “**Proposed Sub-Division**”). As a result of the Proposed Sub-Division, each shareholder of the Company (“**Shareholder**”) will receive one additional Share (the “**Sub-Divided Share**”) for every Share held prior to the Proposed Sub-Division.

Further to the announcement made on 27 November 2007 in relation to the Proposed Sub-Division, the Board of Directors of KSH Holdings Limited (the “Company”) is pleased to announce that the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) has on 7 December 2007 granted approval in-principle for the listing and quotation of the Sub-Divided Shares to be issued pursuant to the Proposed Sub-Division on the Official List of the SGX-ST.

SGX-ST’s approval in-principle is subject to the following:-

- (a) Shareholders’ approval for the Proposed Sub-Division at the Extraordinary General Meeting (“**EGM**”) to be convened; and
- (b) compliance with continuing listing requirements.

The approval in-principle of the SGX-ST is not to be taken as an indication of the merits of the Proposed Sub-Division, the Sub-Divided Shares, the Company or its subsidiaries.

A circular (the “**Circular**”) setting out further details of the Proposed Sub-Division, together with a notice convening an EGM of the Company to seek Shareholders’ approval for the Proposed Sub-Division will be despatched to Shareholders in due course. The Company will make a separate announcement in conjunction with the despatch of the Circular.

The initial public offering of the Company was sponsored by Westcomb Capital Pte Ltd (the “**Manager**”). The Manager assumes no responsibility for the contents of this announcement.

By Order of the Board

Mr Choo Chee Onn
Executive Chairman and Managing Director
KSH Holdings Limited
10 December 2007