



## KSH Holdings Limited

(Company Registration Number: 200603337G)  
(Incorporated in the Republic of Singapore on 9 March 2006)

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### PROPOSED SUB-DIVISION OF EVERY ONE (1) EXISTING SHARE IN THE CAPITAL OF KSH HOLDINGS LIMITED (THE "COMPANY") INTO TWO (2) SHARES

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- (1) **DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING**  
(2) **NOTICE OF BOOKS CLOSURE DATE**

Further to the announcements made by the Company on 27 November 2007 and 10 December 2007 in relation to the proposed sub-division of every one existing share held by the shareholders of the Company (the "**Shareholders**") as at book closure date stated below, into two shares (the "**Proposed Sub-Division**"), the Board of Directors of the Company wishes to announce that the Company has today despatched to the Company's shareholders a circular dated 18 December 2007 (the "**Circular**") which contains, *inter alia*, a notice (the "**Notice of EGM**") for convening an extraordinary general meeting (the "**EGM**") on Friday, 11 January 2008 at 9.30 a.m., at Furama City Centre Singapore, Shanghai Room, Level 4, 60 Eu Tong Sen Street, Singapore 059804, for the purpose of seeking the approval of the Shareholders for the Proposed Sub-Division. A copy of the Circular is attached to this announcement.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 3 Church Street, Samsung Hub, #08-01, Singapore 049483.

**NOTICE IS HEREBY GIVEN** that subject to the approval of Shareholders for the Proposed Sub-Division at the EGM of the Company to be held on 11 January 2008, the Share Transfer Books and Register of Members of the Company will be closed on 18 January 2008 at 5.00 p.m. to 21 January 2008 for the purposes of determining the entitlements of Shareholders under the Proposed Sub-Division. Accordingly, all completed and stamped transfer forms together with share certificates and registration fees must be lodged with the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 3 Church Street, Samsung Hub, #08-01, Singapore 049483, by 5.00 p.m. on 18 January 2008.

Shareholders who hold physical share certificate(s) for the shares in their own names ("**Old Share Certificate(s)**") and who wish to deposit the same with The Central Depository (Pte) Limited ("**CDP**") for the purposes of the Proposed Sub-Division, must deposit their Old Share Certificate(s), together with the duly executed instruments of transfer in favour of CDP, not later than 5.00 p.m. on 11 January 2008.

The initial public offering of the Company was sponsored by Westcomb Capital Pte Ltd (the "Manager"). The Manager assumes no responsibility for the contents of this announcement.

**By Order of the Board**

**KSH HOLDINGS LIMITED**

Choo Chee Onn  
Executive Chairman and Managing Director  
18 December 2007