



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)
(the "**Company**")

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- (1) **THE PROPOSED SHARE PURCHASE MANDATE; AND**
- (2) **THE PROPOSED AMENDMENT TO THE ARTICLES OF ASSOCIATION BY THE ADDITION OF ARTICLE 129A FOR THE PURPOSES OF IMPLEMENTING A PROPOSED SCRIP DIVIDEND SCHEME.**
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The board of directors (the "**Board**") of KSH Holdings Limited (the "**Company**") refers to the previous announcements made on 24 May 2011 and 17 June 2011 (the "**Previous Announcements**") in relation to the Proposed Scrip Dividend Scheme.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed thereto in the Previous Announcements and Circular (as defined below).

DESPATCH OF CIRCULAR

The Board wishes to announce that the Company has today despatched to the shareholders of the Company (the "**Shareholders**") a circular dated 30 June 2011 (the "**Circular**") which contains, *inter alia*, a notice for convening an extraordinary general meeting of the Company (the "**EGM**") for the purposes of seeking Shareholders' approval on the following:

- (a) to seek Shareholders' approval for the proposed Share Purchase Mandate; and
- (b) to seek Shareholders' approval for the proposed amendment to the Articles of Association by the addition of Article 129A .

The EGM will be held at 60 Eu Tong Sen Street, Furama City Centre, Ballroom 2, Level 5, Singapore 059804 on 22 July 2011 at 10.30 a.m., or immediately after the conclusion of the Annual General Meeting of the Company to be held at 9.30 a.m. on the same day and at the same place. Shareholders who do not receive the Circular within a week from the date of this announcement may download a softcopy of the Circular which is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com or may request a copy of the same from the share transfer agent of the Company, Boardroom Corporate & Advisory Service Pte. Ltd., at 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623.

The notice of the EGM and details of the proposals to be tabled at the EGM are set out in the Circular, a copy of which is attached to this announcement.

By Order of the Board

Choo Chee Onn
Executive Chairman and Managing Director
30 June 2011