



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)
(the “**Company**”)

KSH HOLDINGS LIMITED – EXPIRY OF WARRANTS W120402

The board of directors (the “**Board**”) of KSH Holdings Limited (the “**Company**”) refers to its previous announcement dated 27 February 2012 (the “**Previous Announcement**”). All capitalised terms not defined herein shall bear the same meanings ascribed to them in the Previous Announcement.

The Board wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants have expired at 5.00 p.m. on Monday, 2 April 2012. Any subscription rights which have not been exercised have lapsed, and the Warrants have ceased to be valid.

Trading in the Warrants on the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) has ceased with effect from 9.00 a.m. on 27 March 2012 and the Warrants will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. on 3 April 2012.

By Order of the Board

Choo Chee Onn
Executive Chairman and Managing Director
2 April 2012