



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200603337G)

PROPOSED PLACEMENT OF UP TO 30,899,000 NEW ORDINARY SHARES AND 4,101,000 EXISTING ISSUED ORDINARY SHARES WHICH ARE HELD BY THE COMPANY AS TREASURY SHARES IN ACCORDANCE WITH SECTION 76H OF THE COMPANIES ACT, CAP. 50 IN THE SHARE CAPITAL OF THE COMPANY (THE “PLACEMENT”) –

COMPLETION OF PLACEMENT

The board of directors (the “**Board**”) of KSH Holdings Limited (the “**Company**”) refers to the announcements made on 12 March 2013 and 20 March 2013 in relation to the Placement (the “**Announcements**”).

Unless otherwise defined, all terms and references used herein shall have the same meaning as ascribed to them in the Announcements.

The Board is pleased to announce that completion of the Placement has taken place today, pursuant to which 30,899,000 New Shares (the “**Placed New Shares**”) and 4,101,000 Sale Shares have been issued and/or transferred to the placees as procured by the Placement Agent.

Following completion of the Placement, the total number of issued Shares has increased from 383,454,307 Shares to 414,353,307 Shares.

The Placed New Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 26 March 2013.

The in-principle approval of the SGX-ST to the listing and quotation of the Placed New Shares on the Main Board of the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

CHOO CHEE ONN
EXECUTIVE CHAIRMAN / MANAGING DIRECTOR
25 March 2013