



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)

ESTABLISHMENT OF A S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

The Board of Directors (the **%Directors+**) of KSH Holdings Limited (the **%Company+**) wishes to announce that it has established a S\$300,000,000 multicurrency medium term note programme (the **%Programme+**). In connection therewith, DBS Bank Ltd. has been appointed to act as the sole arranger and dealer of the Programme.

Under the Programme, the Company may from time to time issue Notes (the **%Notes+**) in series or tranches, in Singapore dollars or in other currencies, in various amounts and tenors, and may bear interest at a fixed, floating, variable or hybrid rates (as applicable) or may not bear interest, as agreed between the Company and the relevant dealer of the Programme and specified in the applicable pricing supplement. The Notes will be offered by the Company pursuant to exemptions invoked under the Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of Singapore.

The Notes and coupons relating thereto of all Series constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The net proceeds from the issue of Notes under the Programme (after deducting issue expenses) will be used for general corporate purposes, including refinancing of borrowings, and financing investments and general working capital of the Company and its subsidiaries or such other purpose as may be specified in the relevant pricing supplement.

Application has been made to the Singapore Exchange Securities Trading Limited (the **%SGX-ST+**) for permission to deal in and quotation for any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Company and its subsidiaries, the Programme, or such Notes.

BY ORDER OF THE BOARD

CHOO CHEE ONN

Executive Chairman and Managing Director

5 July 2013