



KSH Holdings Limited

(Company Registration Number: 200603337G)
(Incorporated in the Republic of Singapore on 9 March 2006)

ACQUISITION OF INTEREST IN LIMITED LIABILITY PARTNERSHIP

The Board of Directors (the **%Board+**) of KSH Holdings Limited (the **%Company+**, and together with its subsidiaries, the **%Group+**), wishes to announce that its wholly-owned subsidiary, Kim Seng Heng Engineering Construction (Pte) Ltd has, together with Daewoo Engineering & Construction Co., Ltd., incorporated and registered a limited liability partnership, KSH-Daewoo LLP, in Singapore (the **%Partnership+**).

The Partnership has been formed to participate in a tender for a building construction project in Singapore (the **%Tender+**).

The Partnership and its participation in the Tender are not expected to have any material impact on the net earnings per share and the net tangible assets per share of the Company for the financial year ending 31 March 2015.

None of the directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the Partnership and the Tender.

BY ORDER OF THE BOARD

CHOO CHEE ONN

Executive Chairman and Managing Director
13 June 2014