



KSH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 9 March 2006)
(Company Registration Number: 200603337G)

REVISED PROPOSED 1-FOR-10 BONUS ISSUE

The board of Directors (the “**Directors**” or “**Board**”) of KSH Holdings Limited (the “**Company**”) refers to the Company’s announcements on 6 November 2015 and 17 November 2015, in relation to the Proposed Bonus Issue and the Revised Proposed Bonus Issue respectively (the “**Announcements**”).

Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as ascribed to them in the Announcements.

Further to the Announcements, the Directors wish to inform shareholders that pursuant to further consultations with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), the Board has further revised the basis for the proposed bonus issue. The Company has instead proposed a bonus issue (the “**Proposed 1-for-10 Bonus Issue**”) to its shareholders on the further revised basis of one (1) bonus share to be credited at nil consideration and as fully paid (“**Bonus Shares**”) for every 10 existing shares in the capital of the Company (“**Shares**”) (including treasury shares) held as at a books closure date (“**Books Closure Date**”) to be determined by the Directors for the purpose of determining the entitlements of shareholders. Fractional entitlements will be disregarded and disposed of in such manner as the Directors may in their absolute discretion deem fit for the benefit of the Company.

The actual number of Bonus Shares to be issued by the Company will depend on the total issued share capital (including treasury shares) of the Company as at the Books Closure Date. Assuming 414,353,307 Shares (including 6,905,400 treasury shares) as at the Books Closure Date, up to 41,435,330 Bonus Shares will be issued pursuant to the Proposed 1-for-10 Bonus Issue.

The Proposed 1-for-10 Bonus Issue is subject to the approval of the SGX-ST for the listing and quotation of the Bonus Shares on the Official List of the SGX-ST. The Company will release further announcements in relation to the Proposed 1-for-10 Bonus Issue as and when appropriate.

BY ORDER OF THE BOARD
KSH HOLDINGS LIMITED

CHOO CHEE ONN
Executive Chairman and Managing Director
20 November 2015