



KSH Holdings Limited

(Company Registration Number: 200603337G)
(Incorporated in the Republic of Singapore on 9 March 2006)

NOTICE OF SALE OF TREASURY SHARES

The Board of Directors of KSH Holdings Limited (the “**Company**”) wishes to announce that the Company has on 30 September 2016 sold a total of 7,665,940 treasury shares for cash. The information disclosed below is pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited.

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| 1. Date of sale of treasury shares | 30 September 2016 |
| 2. Purpose of sale | To enable strategic business associates of the Company that are instrumental to the Company’s business in the People’s Republic of China to take a stake in the Company. |
| 3. Number of treasury shares sold | 7,665,940 |
| 4. Number of treasury shares held before sale | 7,665,940 |
| 5. Number of treasury shares held after sale | 0 |
| 6. Percentage of the number of treasury shares against the total number of shares outstanding before sale ⁽¹⁾ | 1.71% |
| 7. Percentage of the number of treasury shares against the total number of shares outstanding after sale ⁽²⁾ | 0% |
| 8. Value of treasury shares sold | S\$3,832,970.00 |

Notes:

(1) The percentage is based on total number of issued shares of 448,122,659 (excluding 7,665,940 treasury shares) in the share capital of the Company immediately before the abovementioned sale, as at 30 September 2016.

(2) The percentage is based on the total number of issued shares of 455,788,599 (after taking into account the 7,665,940 treasury shares sold), as at 30 September 2016.

BY ORDER OF THE BOARD

CHOO CHEE ONN

Executive Chairman and Managing Director
30 September 2016